

ABANKA

On the basis of the provisions of current legislation, the Management Board of Abanka d.d., Slovenska cesta 58, 1000 Ljubljana hereby reports that the

33RD GENERAL MEETING OF ABANKA D.D.

was held on 13 May 2016 at 11 am at the company's registered office, Slovenska cesta 58, Ljubljana and chaired by the chairman of the General Meeting Tomaž Marinček in the presence of the vice-chairman of the General Meeting Matevž Zgaga and the notary public Bojan Podgoršek of Ljubljana.

The share capital of Abanka d.d. is divided into 15,100,000 ordinary no-par value shares. The total number of shares with voting rights is 15,100,000, representing 100% of the shares issued by Abanka d.d. There are no shares with no voting rights.

A total of 15,100,000 shares with voting rights or 100% of the shares with voting rights were represented at the General Meeting.

Decisions on the following resolutions were made at the General Meeting:

1. Opening of the Bank's General Meeting, the establishment of a quorum and the appointment of the General Meeting's officers

"The Bank's General Meeting hereby appoints the following officers for the 33rd General Meeting of Abanka d.d.:

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| 1. chairman: | Tomaž Marinček |
| 2. vice-chairman: | Matevž Zgaga" |

The resolution was proposed by the Management Board and the Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

2. Briefing of the General Meeting on Abanka d.d.'s annual report for 2015, and on the remuneration of members of the Management Board and Supervisory Board in 2015

"The General Meeting to be briefed on Abanka's annual report for 2015, and on the remuneration of members of the Management Board and Supervisory Board in 2015."

The resolution was proposed by the Management Board and the Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

3. Use of the distributable profit for the 2015 financial year and conferral of official approval on members of the Management Board and Supervisory Board for 2015

"The General Meeting of Abanka d.d. shareholders to be briefed on the distributable profit for financial year 2015 amounting to EUR 22,099,974.59 and consisting of the remainder of the net profit for financial year 2015 in the amount of EUR 19,248,861.18 and the retained earnings from previous financial years amounting to EUR 2,851,113.41.

The General Meeting of shareholders of Abanka d.d. resolves that until further notice the distributable profit of EUR 22,099,974.59 should remain undistributed as retained earnings.

The General Meeting approves the work of the members of the Management Board of Abanka d.d.

The General Meeting approves the work of the members of the Supervisory Board of Abanka d.d."

The resolutions were proposed by the Management Board and Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

4. Annual Report on Internal Auditing for 2015

"The Bank's General Meeting hereby adopts the Annual Internal Audit Report of Abanka d.d. for 2015, together with the opinion of the Supervisory Board."

The resolution was proposed by the Management Board and the Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

5. Election of members of the Bank's Supervisory Board

"The Bank's General Meeting to be briefed that Abanka d.d. Supervisory Board member Mr Janko Gedrih resigned from his position on 9 February 2016 and his term of office as member and chairman of the Supervisory Board was thereby terminated.

The Bank's General Meeting to be further briefed that the term of office of Abanka d.d. Supervisory Board member Mr Andrej Slapar expires on 30 May 2016.

The Bank's General Meeting appoints Mr Rok Pivk to a four-year term as member of Abanka d.d.'s Supervisory Board, effective 13 May 2016.

The Bank's General Meeting appoints Mr Vid Leskovec to a four-year term as member of Abanka d.d.'s Supervisory Board, effective 31 May 2016."

The resolutions were proposed by the Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

6. Amendments to Abanka d.d.'s Articles of Association

"The following changes to Abanka d.d.'s Articles of Association are adopted (notarial deed drawn up by the notary public Nada Kumar, file no. SV 1574/2015 of 6 October 2015):

A new fourth paragraph shall be added to Article 25 of Abanka d.d.'s Articles of Association to read:

"If all of the Bank's shareholders are present or represented, the Bank's General Meeting may pass resolutions, notwithstanding the provisions of the law and these Articles of Association regarding the content, deadline and publication of the convening of the General Meeting, provisions regarding deadlines and the publication of amendments to the agenda of the General Meeting, and provisions regarding the majority required for the Bank's Management Board to adopt a decision to convene the General Meeting."

New third and fourth paragraphs shall be added to Article 33 of Abanka d.d.'s Articles of Association to read:

"A member of the Supervisory Board may resign from their function as such with a notice period that begins on the day the Management Board receives that member's written resignation and ends on the day a new member is elected to the Supervisory Board. In any case, the function of the resigning member of the Supervisory Board shall cease three months following their resignation, if the General Meeting has not elected a new member to the Supervisory Board during that period.

A member of the Supervisory Board may resign without notice in exceptional cases if objectively justified reasons are given (e.g. an extended period of illness, other extended absence or conflict of interest). Those reasons shall be stated in the member's resignation."

The sixth indent of Article 35 of Abanka d.d.'s Articles of Association shall be amended to read: "(6) definition of the annual work plan of the Internal Audit Department;"

The word "potential" shall be inserted between the text "due to the existence of a" and the text "conflict of interest" in the second paragraph of Article 44a of Abanka d.d.'s Articles of Association.

The full stop in the first paragraph of Article 48 of Abanka d.d.'s Articles of Association shall be replaced with a comma, and the text "the content of which shall be determined by the Supervisory Board." shall be added.

The second paragraph of Article 48 shall be deleted from Abanka d.d.'s Articles of Association.

The third paragraph of Article 48 of Abanka d.d.'s Articles of Association shall become the second paragraph, and shall be amended to read: "If so determined by the remuneration policy of the management body, which is adopted by the Bank's Supervisory Board and presented to the General Meeting accordingly, or which is adopted by the General Meeting, the members of the Management Board may participate in the Bank's distributable profit in an amount determined by the Bank's General Meeting."

In the first paragraph of Article 53 of Abanka d.d.'s Articles of Association, the wording "according to the annual programme" shall be replaced by the wording "according to the annual work plan".

The resolution was proposed by the Management Board and the Supervisory Board.

A total of 15,100,000 votes were cast on this resolution, representing the same number of shares. A total of 15,100,000 votes were cast in favour of this resolution, representing 100% of all votes cast.

The General Meeting was attended by a representative of Slovenski državni holding, d.d., which represents the shareholder, the Republic of Slovenia. The latter is the holder of 15,100,000 ordinary no-par-value shares of Abanka d.d., representing 100% of the company's share capital.

Ljubljana, 13 May 2016

Management Board of Abanka d.d.