

In accordance with Item 6.20. of the Articles of Association of Krka, tovarna zdravil, d.d., Novo mesto, Šmarješka cesta 6, Novo mesto the company's Management Board convenes the

13th Annual General Meeting of Krka, tovarna zdravil, d.d., Novo mesto,

at 13.00 on Thursday 3 July 2008 at Hotel Šport, Otočec ob Krki, Slovenia.

The Notary Public, Andrej Tiran of Novo mesto will attend the General Meeting.

Agenda and proposed resolutions:

1. Opening of the company's General Meeting and election of its working bodies

Proposed resolution:

Dušan Jenko is appointed as Chair of the General Meeting, and IXTLAN Forum, d.o.o., Ljubljana as vote enumerators.

2. Presentation of the Management Board's Annual Report, the Auditor's Report, and the Supervisory Board's Report on its verification and approval of the 2007 Annual Report, adoption of the resolution on the use of the 2007 accumulated profit and discharge of liability for the Management and Supervisory Boards for 2007.

Proposed resolutions:

2.1. The General Meeting adopts the information on the Annual Report for the 2007 financial year, the Supervisory Board's report on its verification and approval of the Annual Report.

2.2. The accumulated profit for 2007 in the amount of EUR 118,436,389.59 is allocated as follows:

- for dividends: EUR 30,757,545.00 (EUR 0.91 gross per share)**
- to other profit reserves: EUR 43,804,922.30**
- to carry forward to the next year: EUR 43,804,922.29**
- for the Supervisory's Board participation in the accumulated profit: EUR 69,000.00**

The payout of dividends will start within 60 days of the General Meeting's conclusion. The shareholder records in the share register at the KDD-Central Securities Clearing Corporation, Ljubljana on 8 July 2008 will apply for dividend payment.

2.3. The General Meeting approves and gives its consent to:

- the work of the Management Board, and**
- the Supervisory Board for the 2007 business year and discharges each of them from liability for performance of their duties.**

3. Amendment to the Articles of Association

Proposed resolution:

Amendments to the Articles of Association are adopted supplementing Item 6.16. with a new sentence, reading:

Pursuant to a resolution of the General Meeting, employees of Krka, d.d., Novo mesto may participate in the company's accumulated profit.

4. Bringing term-in-office of Supervisory Board members with the provisions of the Articles of Association

Proposed resolution:

The terms-in-office of the Supervisory Board members Mateja Božič MSc, Gregor Gomišček PhD, Draško Veselinovič PhD, Anton Rous and Alojz Zupančič, the shareholder representatives, are brought into compliance with the provision of Item 6.11. of the Company's Articles of Association and the terms-in-office of the members shall extend until 21 June 2010.

5. Appointment of replacement Supervisory Board member

Proposed resolution:

Prof Bojana Beović MD, Personal ID No 0802959505038 is appointed as a member of the Supervisory Board for the same term-in-office as the shareholder representative members, lasting until 21 June 2010.

6. Discussion and adoption of resolution on appointment of auditor

Proposed resolution:

KPMG Slovenija, podjetje za revidiranje, d.o.o., Ljubljana is appointed as the company auditor for the 2008 financial year.

Shareholders, and their representatives and proxies, have the right to participate in the General Meeting. A power of attorney must be provided in writing and must be held at the registered office of the company for the full duration of the authorisation.

The right to participate and exercise voting rights at the General Meeting is only granted to:

- Shareholders entered in the shareholder register at KDD – Central Securities Clearing Corporation Inc., Ljubljana on 23 June 2008;
- Their representatives who present an extract from the court register of companies and personal documentation, and
- Proxies,

who present or send written notice of participation in the General Meeting no later than three days before the date of the convened General Meeting. Proxies must also present a written power of attorney in addition to the notice. Interested parties may send the notice and any enclosures to the following address: Pravna služba, Krka, d.d., Novo mesto, Šmarješka cesta 6, 8501 Novo mesto, Slovenia. Natural persons who are shareholders must state their personal ID number in the notice, while legal persons that are shareholders must state their registration number.

Participants register in the foyer of the hall in which the General Meeting will take place, where they will confirm their attendance with a signature, and take receipt of the meeting material and voting tools. The hall will be opened one hour before the opening of the meeting in order to determine the presence of shareholders and/or their proxies or representatives and to compile and sign off the list of all shareholders present in person or by proxy. The voting tools will be collected at least half hour before the meeting started.

The complete material for the General Meeting is available for review by shareholders at the company's registered office every working day from 10.00 to 13.00, and on the company website (www.krka.si), and the website of the Ljubljana stock exchange (seonet.ljse.si) from the date the notice convening the meeting is published until the day of the General Meeting.

Shareholders must submit countermotions, including an explanation, to the company's Management Board within seven days of the publication of the notice convening the General Meeting.

Jože Colaric
President of the Management Board

Novo mesto, 15 May 2008