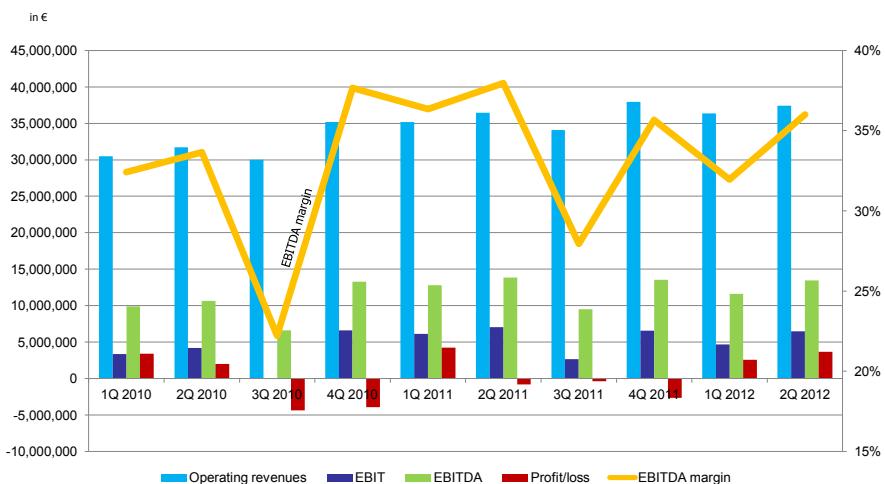


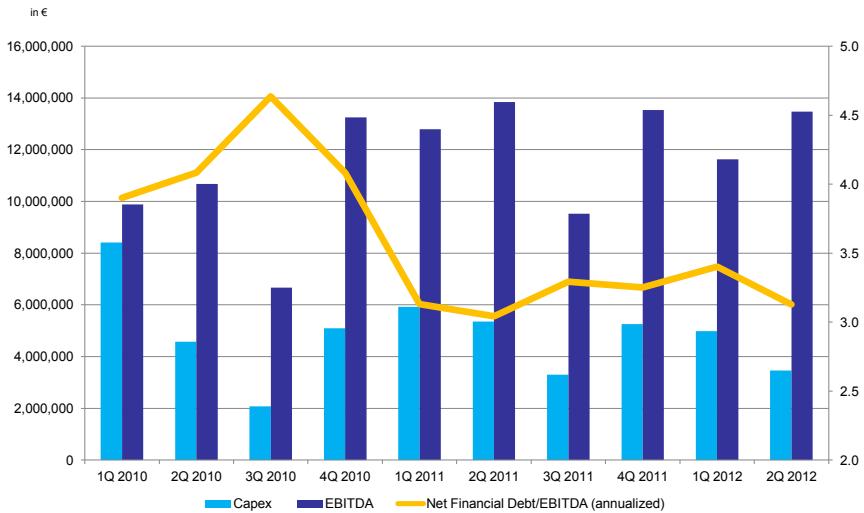
## Highlights of Luka Koper Group Performance (1h 2012)

(in M €)	1h 2012	1h 2011	Index 12/11
<b>From Income Statement</b>			
Operating revenues	73.8	71.6	103
Operating profit (EBIT)	11.1	13.2	85
EBITDA	25.1	26.6	94
Financing gain (loss)	-3.4	-10.1	34
Pre-tax profit	7.7	3.0	254
Net profit	6.2	3.4	182
EBITDA margin	34.01%	37.17%	92
ROS	15.12%	18.38%	82
CAPEX	8.4	11.3	75
Plan fulfilment	Index achieved / plan		
Operating revenues	98		
EBIT	93		
Net profit	89		
	1h 2012	1h 2011	Index 12/11
Financial liabilities	195.7 M €	205.8 M €	95
Assets	472.6 M €	478.3 M €	99
Equity	242.9 M €	240.8 M €	101
ROA	2.62%	1.37%	191
ROE	5.14%	2.79%	184
Debt/equity	80.60%	87.41%	92

## Highlights of Business Performance

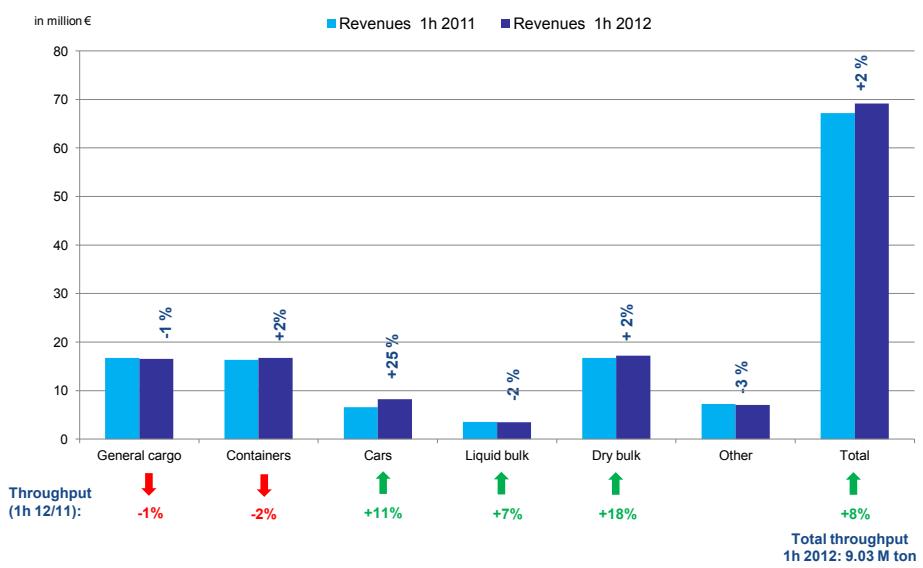


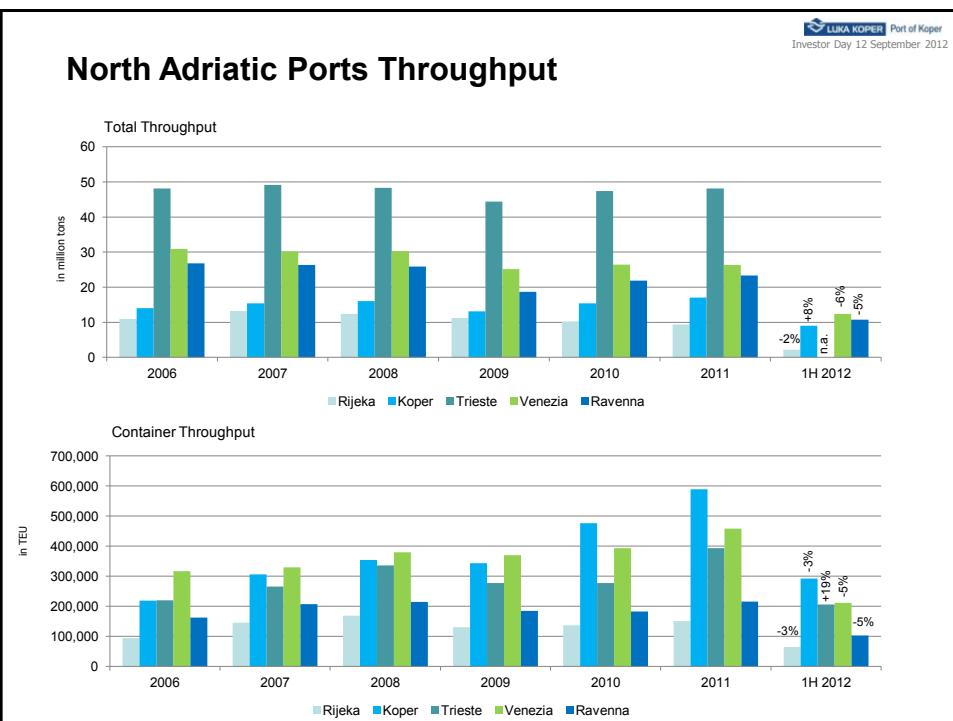
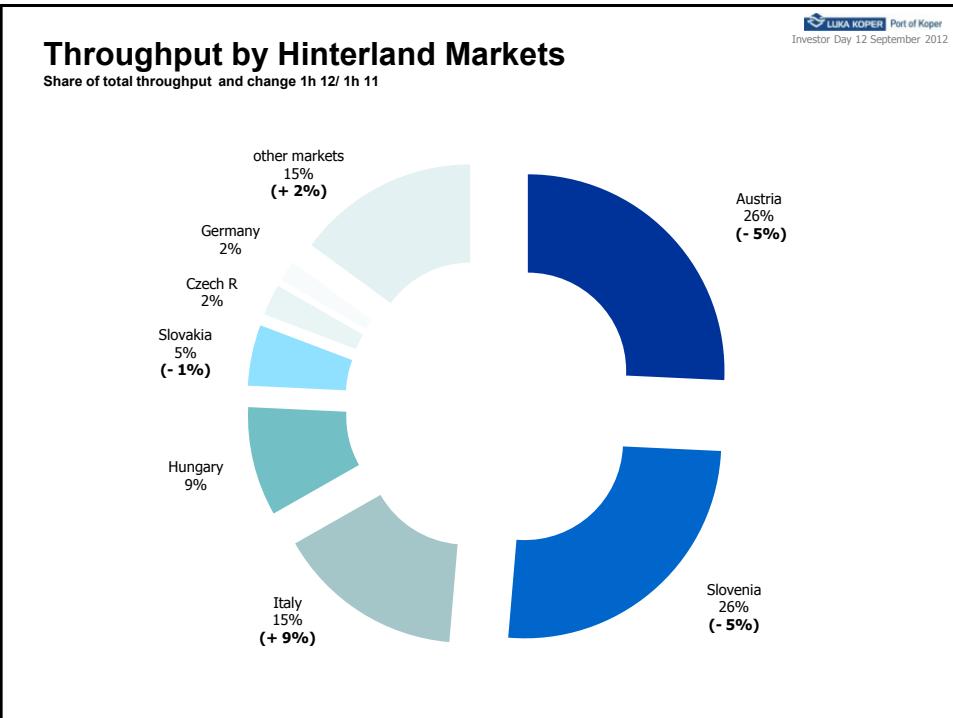
## CAPEX, EBITDA and NFD / EBITDA

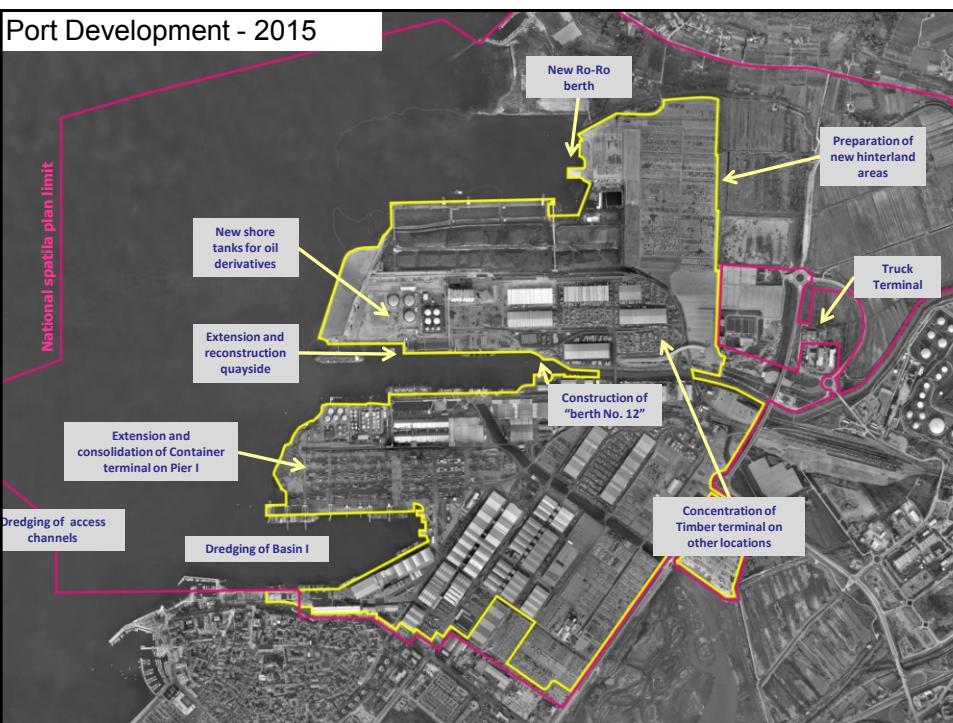


## Revenues and Throughput in 1h 2012

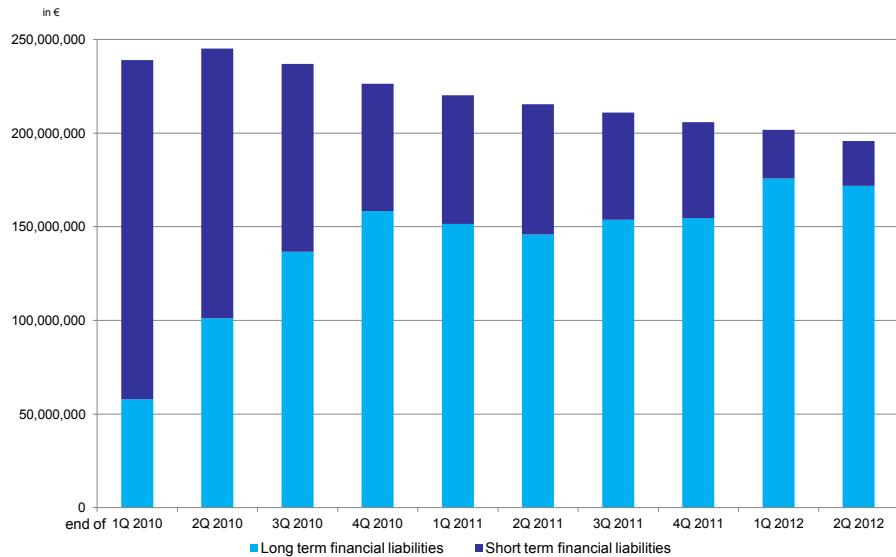
Luka Koper, d.d.



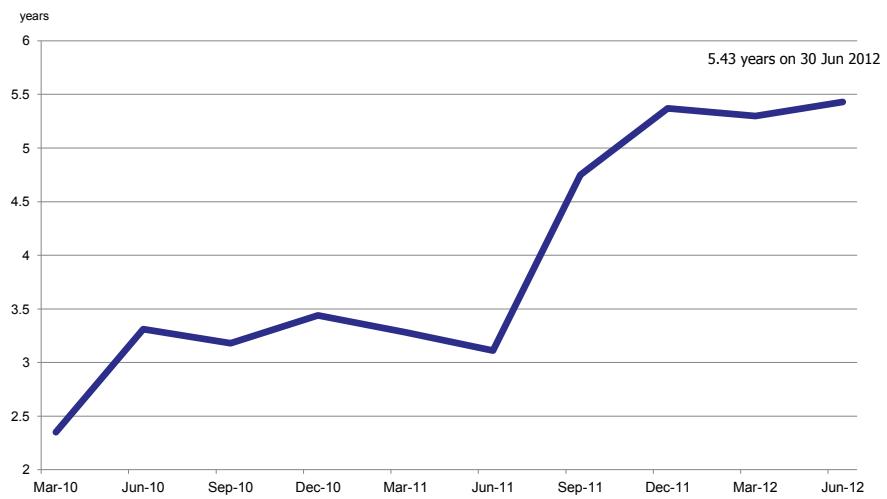




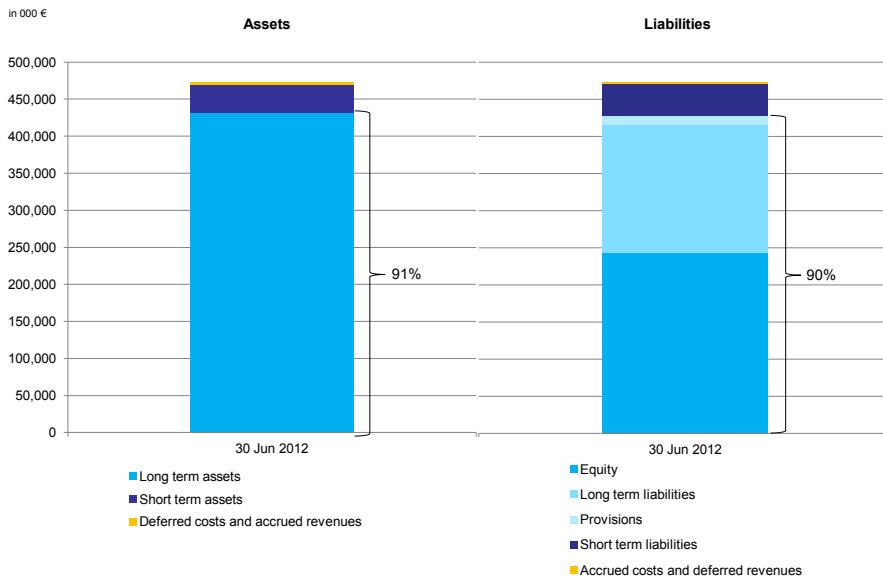
## Debt Reduction



## Weighted Average Debt Tenor



## A Healthy Assets to Liabilities Ratio



## Performance Enhancement

- New container terminal operating system to be operational in 3q2012
- Internal traffic management optimization
- Energy consumption management
- Equipment maintenance
- Implementation of Business Intelligence (BI)

