

## PERFORMANCE HIGHLIGHTS OF THE LUKA KOPER GROUP IN JANUARY - JUNE 2014 PERIOD

### 1. Comparison of actual and planned results of the Luka Koper Group, January – June 2014/2013

(in euro)	1- 6/2014	Plan 1- 6/2014	Index Actual/ Plan
<b>From Income Statement</b>			
Operating revenues	79.989.939	75.109.036	106
Operating profit (EBIT)	18.328.950	13.658.751	134
EBITDA	31.946.005	27.298.999	117
Net profit	14.475.900	10.013.462	145
<b>From Cash Flow Statement</b>			
Investments in real-estate, plant and equipment, and intangible assets	16.898.133	22.087.308	77
<b>Cargo throughput (in tonnes)</b>			
Cargo throughput	9.264.626	9.071.679	102

### 2. Year-on comparison of Luka Koper Group results, January – June 2014/2013

(in euro)	1- 6/2014	1 - 6/2013	Index 2014/2013
<b>From Income Statement</b>			
Operating revenues	79.989.939	73.237.892	109
Operating profit (EBIT)	18.328.950	10.830.594	169
EBITDA	31.946.005	24.785.305	129
Financing gain (loss)	-1.609.006	-2.577.343	62
Pre-tax profit	16.719.944	8.253.251	203
Net profit	14.475.900	7.793.205	186
<b>From Cash Flow Statement</b>			
Investments in real-estate, plant and equipment, and intangible assets	16.898.133	6.562.057	258
<b>Cargo throughput (in tonnes)</b>			
Cargo throughput	9.264.626	8.900.963	104

(in euro)	30.06.2014	31.12.2013	Index 2014/2013
<b>From Statement of Financial Position</b>			
Assets	459.146.011	443.558.563	104
Non-current assets	409.395.298	403.052.914	102
Current assets, and deferred costs & accrued revenues	49.750.713	40.505.649	123
Equity	276.931.591	259.204.139	107
Non-current liabilities with provisions and long-term accruals	140.741.696	152.987.169	92
Non-current liabilities with provisions and long-term accruals	41.472.726	31.367.255	132
Financial liabilities	142.523.408	153.750.652	93

(as percentage)	1- 6/2014	1 - 6/2013	Index 2014/2013
<b>Indicators</b>			
Return on sales (ROS)	22,91%	14,79%	155
Net return on equity (ROE) <sup>1</sup>	10,80%	6,14%	176
Net return on assets (ROA) <sup>1</sup>	6,41%	3,36%	191
EBITDA margin	39,94%	33,84%	118
Financial liabilities / equity	51,47%	65,82%	78

### 3. Year-on comparison of Luka Koper d.d. results, January – June 2014/2013

(in euro)	1- 6/2014	1 - 6/2013	Index 2014/2013
<b>From Income Statement</b>			
Net profit	13.613.176	7.289.472	187

<sup>1</sup>The indicators are calculated on the basis of annualised data.