



**Luka Koper Group Business Plan for 2015 and
2014 Business Performance (clean copy)**

20th February 2015

At its 20th February 2015 regular session, Luka Koper, d.d.'s Supervisory Board was introduced the clean copy of the company's business plan for 2015, which includes the agreement, signed between the Management of Luka Koper, d.d. and both representative port unions, regarding the supplement on salaries. The notice about the mentioned agreement was published on 20th January 2015. The business plan, published on 9th January 2015, already included, in a greater extent, the effects of the mentioned agreement. Due to consistent reporting we herein publish the clean copy of the business plan.

Figure 1: Operating revenues (in million euros)

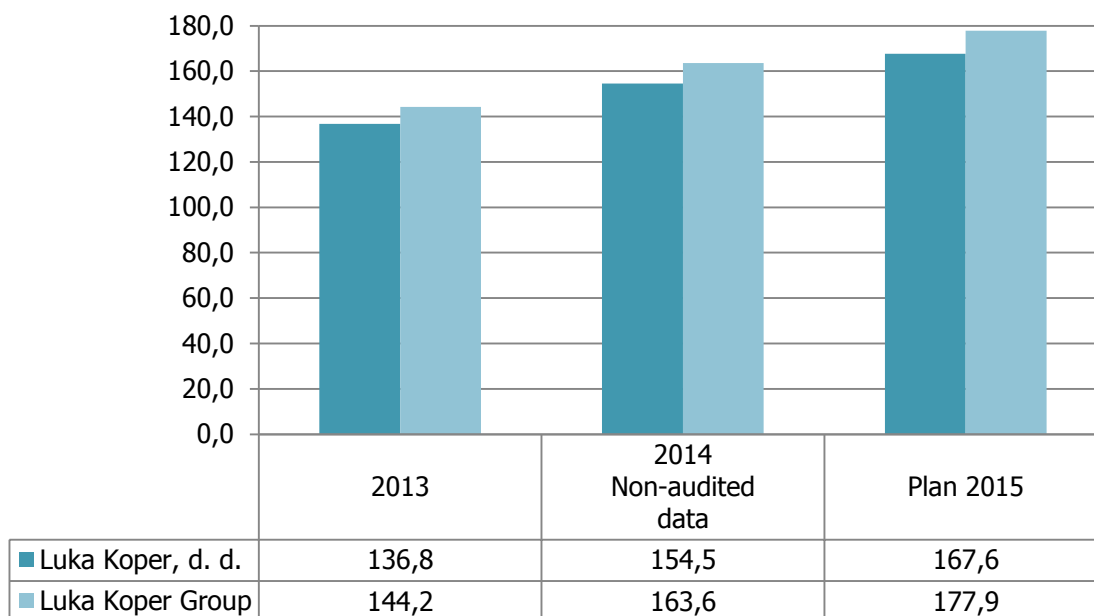


Figure 2: Maritime throughput (in million tonnes)

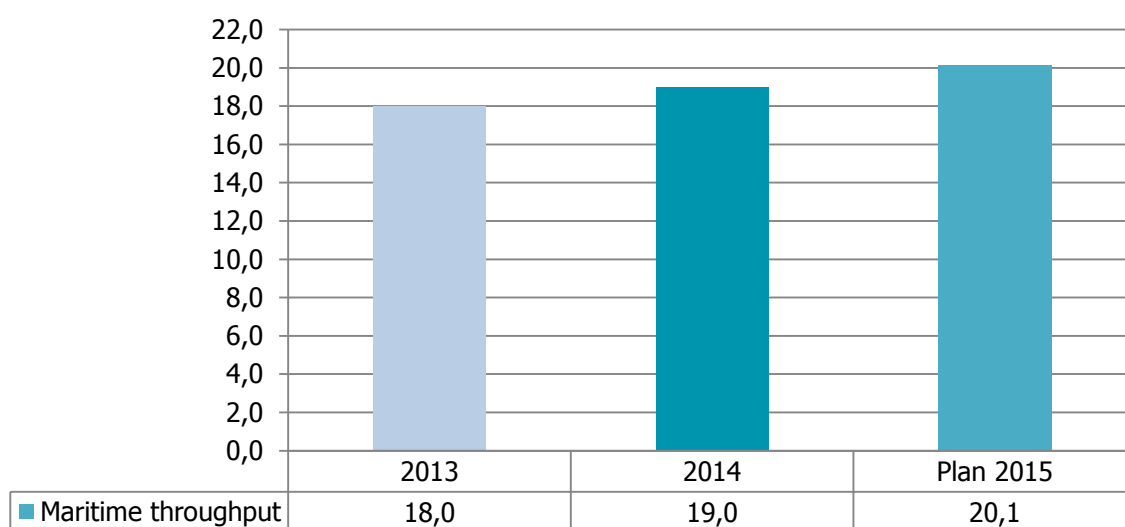


Figure 3: Operating profit - EBIT (in million euros)

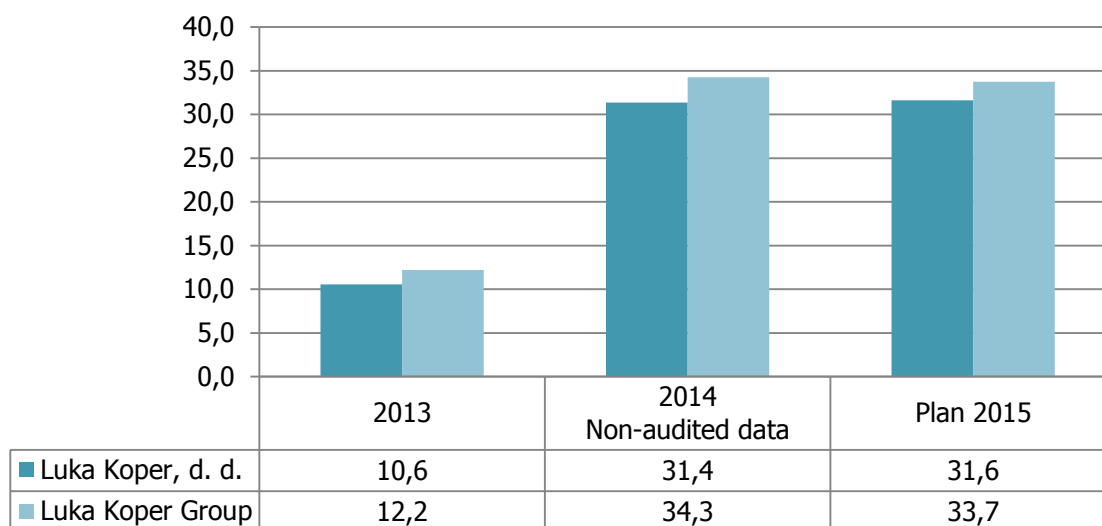


Figure 4: Earnings before Interest, Depreciation, Taxes and Amortisation - EBITDA (in million euros)

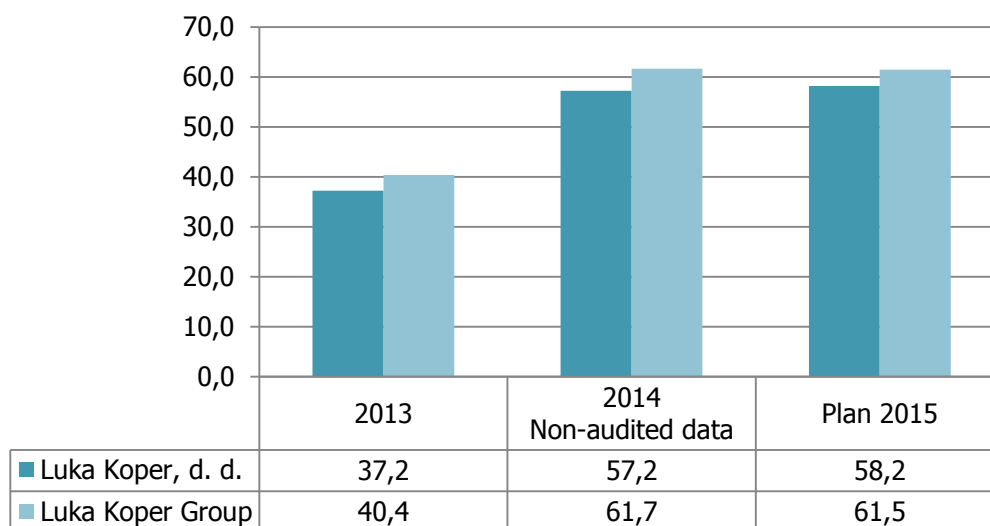


Figure 5: Net profit (in million euros)

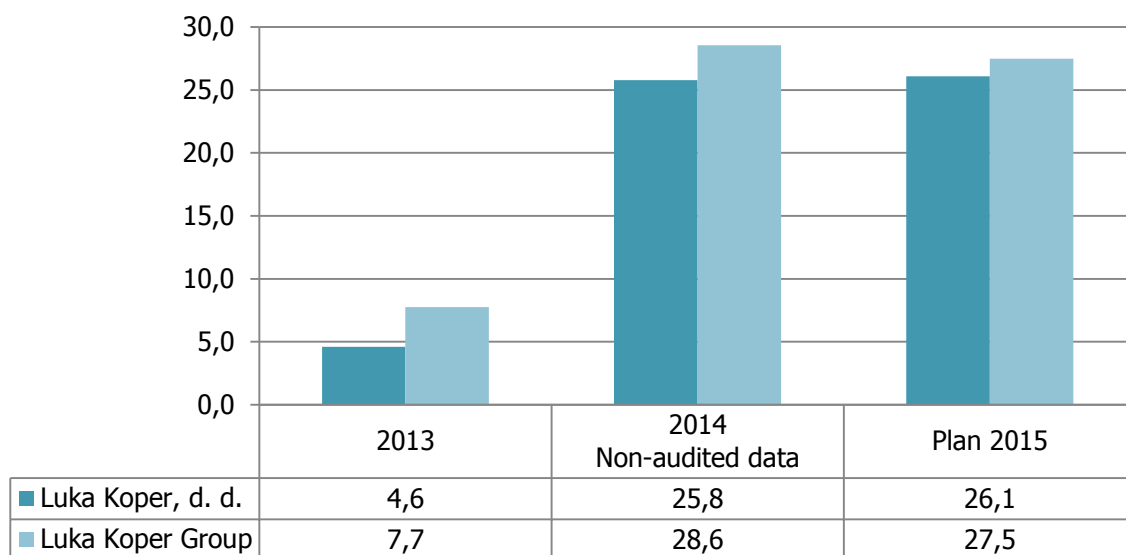


Figure 6: Investments in intangible and tangible fixed assets (in million euros)

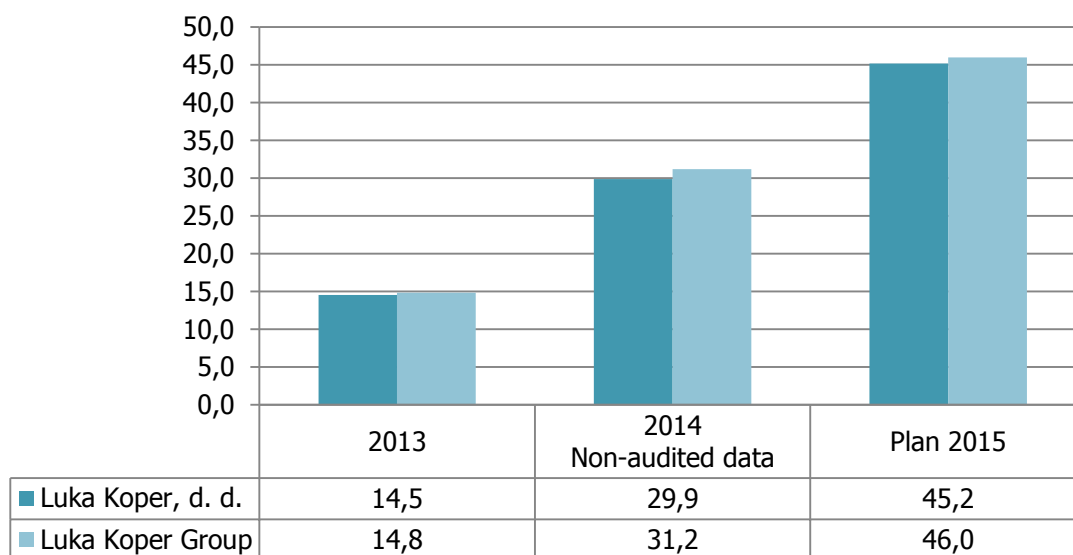


Figure 7: Financial liabilities (in million euros)

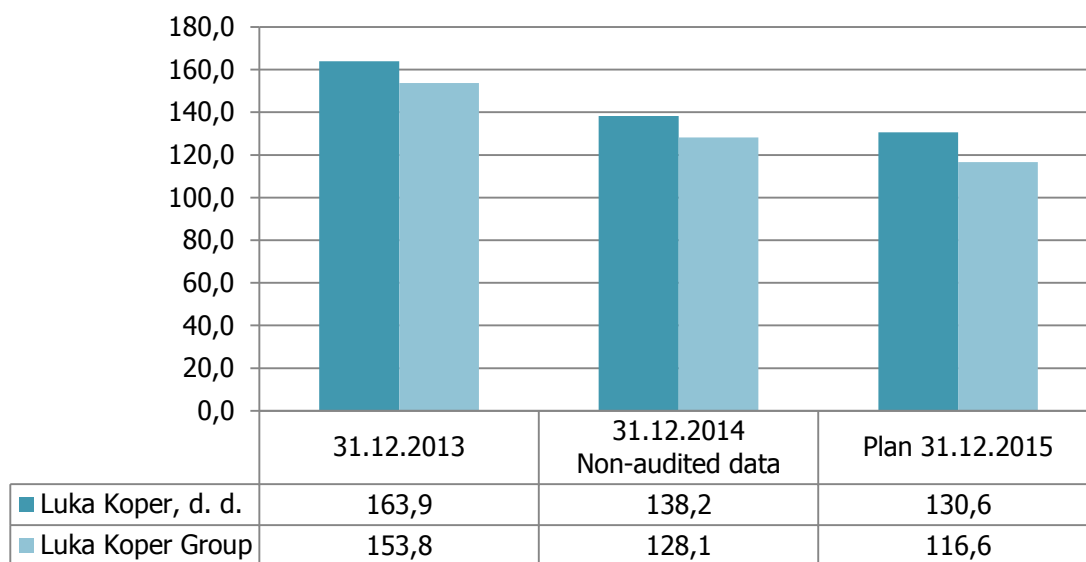
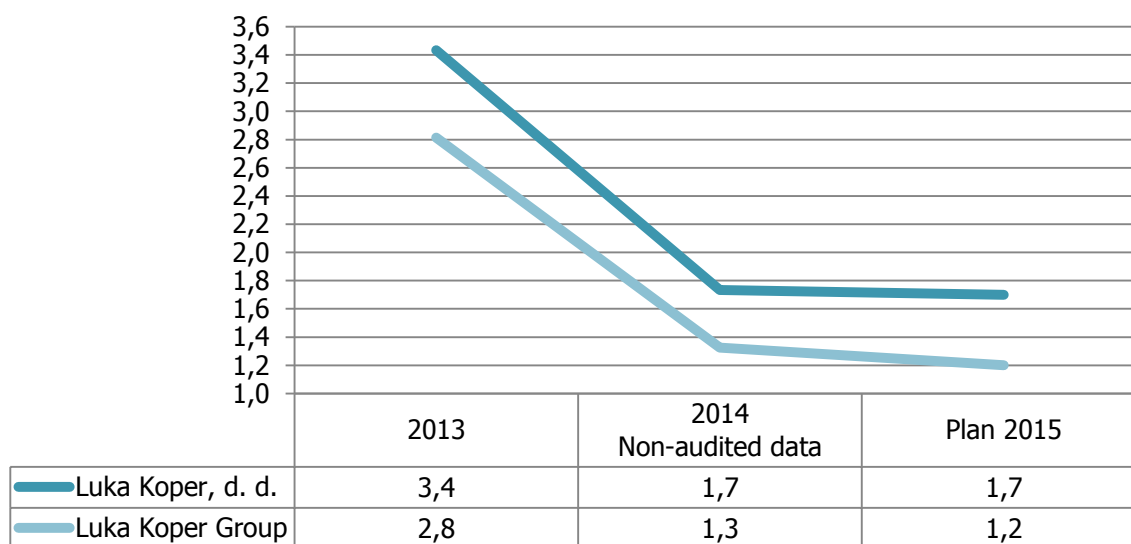


Figure 8: Net financial debt / EBITDA ratio



The Management Board