

Based on the request of the shareholders Maksima Invest d.d. – in bankruptcy and Finetol d.d. – in bankruptcy, and pursuant to Art. 298, para. 3 of the Companies Act (ZGD-1) the management board of the ISTRABENZ Holding Company, d.d. hereby

publishes the additional item to the agenda for the 28th regular General Meeting of Shareholders of the ISTRABENZ Holding Company, d.d., to be held on Friday, 17 May 2019, at 13:00 o'clock in the Galea Batana Hall of the Grand Hotel Portorož, Obala 33, Portorož

ADDITIONAL ITEM TO THE AGENDA:

"DECREASE AND INCREASE IN THE SHARE CAPITAL

Resolution proposal:

1. The share capital of the company ISTRABENZ Holding Company, d.d. amounting to 21,615,756.97 euros and divided into 5,180,000 ordinary freely-negotiable registered no-par value shares shall be decreased for the purpose of loss coverage from the existing 21,615,756.97 euros to 5,180,000.00 euros. Decrease in the share capital shall be performed as simplified reduction of share capital in line with Article 379 of the Companies Act (ZGD-1).
2. A reduction in the share capital in the amount of 16,435,756.97 euros shall be used to offset the loss in the amount of 16.435.756,97 euros. The share capital shall be decreased based on the annual balance sheet cut-off date, i.e. 31 December 2018.
3. The share capital of the company ISTRABENZ Holding Company, d.d., which following the decrease in the share capital shall amount to 5,180,000.00 euros and shall be divided into 5,180,000 ordinary freely-negotiable registered no-par value shares, shall be increased through new non-cash contributions from 5,180,000.00 euros by 14,600,000.00 euros so that following the increase, the total share capital of the company shall amount to 19,780,000.00 euros.
4. Due to performed increase in the share capital, 14,600,000 new ordinary registered no-par value shares shall be issued (in the following text: new shares) which shall form the same class of shares with the already issued ordinary registered no-par value shares and shall grant to the shareholders (i) the right to participate in the management of the company, (ii) the right to participate in the profits (dividend) and (iii) the right to the corresponding part of assets remaining after the winding-up or bankruptcy of the company.
5. The subject of the non-cash contribution are (parts of) receivables that the creditor The Bank Assets Management Company (in Slovene: Družba za upravljanje terjatev bank, d.d.), Davčna ulica 1, 1000 Ljubljana, registration number: 6339620000, has against the company in the total amount of 60,332,386.00 euros.

6. The minimum issue price which shall be paid on the acquisition of no-par value share equals the corresponding part of the share and amounts to 4.14 euros for 1 ordinary freely negotiable registered no-par value share.
7. Existing shareholders' pre-emption right to new shares shall be excluded.«

Management Board
of the ISTRABENZ Holding Company, d.d.