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13 October 2020

THE REPUBLIC OF SLOVENIA ANNOUNCES FINAL ACCEPTANCE AMOUNT, SERIES ACCEPTANCE AMOUNTS AND PRICING FOR THE PURPOSES OF ITS TENDER OFFERS FOR EACH OF ITS OUTSTANDING €1,605,866,000 4.375 PER CENT. NOTES DUE 2021 AND €1,000,000,000 3.000 PER CENT. NOTES DUE 2021.

Further to its announcement on 5 October 2020, The Republic of Slovenia (the “**Issuer**” or the “**Republic**”), now announces the final results and pricing for the purposes of its invitation to eligible holders of its outstanding (i) €1,605,866,000 4.375 per cent. Notes due 2021 (ISIN: SI0002103149) (the “**January 2021 Notes**”) and/or (ii) €1,000,000,000 3.000 per cent. Notes due 2021 (ISIN: SI0002103388) (the “**April 2021 Notes**” and, together with the January 2021 Notes, the “**Notes**”) to tender their Notes for purchase by the Issuer for cash (each such invitation an “**Offer**” and, together, the “**Offers**”).

The Offers were made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 5 October 2020 (the “**Tender Offer Memorandum**”). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Republic intends to (i) accept for purchase €172,980,000 in aggregate nominal amount of the Notes (the “**Final Acceptance Amount**”); and (ii) accept for purchase Notes validly tendered on a Non-Competitive basis only, pursuant to the Offers set out below.

In respect of the January 2021 Notes Offer, the Issuer now announces that it has determined that the January 2021 Notes Purchase Yield will be the Maximum Purchase Yield for the January 2021 Notes, being -0.500 per cent.. The Series Acceptance Amount in relation to the January 2021 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €98,130,000 and the January 2021 Notes Purchase Price will be 101.204 per cent. of the nominal amount of the relevant January 2021 Notes. In respect of the January 2021 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all January 2021 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any January 2021 Notes tendered pursuant to valid Competitive Tender Instructions. The Issuer will also pay Accrued Interest in respect of the January 2021 Notes accepted for purchase pursuant to the January 2021 Notes Offer equal to approximately 3.299 per cent. of the nominal amount of the relevant January 2021 Notes.

In respect of the April 2021 Notes Offer, the Issuer now announces that it has determined that the April 2021 Notes Purchase Yield will be the Maximum Purchase Yield for the April 2021 Notes, being -0.500 per cent.. The Series Acceptance Amount in relation to the April 2021 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €74,850,000 and the April 2021 Notes Purchase Price will be 101.637 per cent. of the nominal amount of the relevant April 2021 Notes. In respect of the April 2021 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all April 2021 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any April 2021 Notes tendered pursuant to valid Competitive Tender Instructions. The Issuer will also pay Accrued Interest in respect of the April 2021 Notes accepted for purchase pursuant to the April 2021 Notes Offer equal to approximately 1.603 per cent. of the nominal amount of the relevant April 2021 Notes.

A summary of the final pricing of the January 2021 Notes Offer appears below:

January 2021 Notes Purchase Yield	January 2021 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.500 per cent.	101.204 per cent.	€98,130,000	3.299 per cent.

A summary of the final pricing of the April 2021 Notes Offer appears below:

April 2021 Notes Purchase Yield	April 2021 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.500 per cent.	101.637 per cent.	€74,850,000	1.603 per cent.

The expected Settlement Date for the Offers is 20 October 2020.

Barclays Bank PLC, BNP Paribas, Commerzbank Aktiengesellschaft, Goldman Sachs International Bank, J.P. Morgan Securities plc and UniCredit Banka Slovenija d.d. are acting as Dealer Managers.

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