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8 September 2021

THE REPUBLIC OF SLOVENIA ANNOUNCES FINAL ACCEPTANCE AMOUNT, SERIES ACCEPTANCE AMOUNTS AND PRICING FOR THE PURPOSES OF ITS TENDER OFFERS FOR EACH OF ITS OUTSTANDING €1,250,000,000 2.250 PER CENT. NOTES DUE 2022 AND €2,230,000,000 0.200 PER CENT. NOTES DUE 2023.

Further to its announcement on 31 August 2021, The Republic of Slovenia (the “**Issuer**” or the “**Republic**”), now announces the final results and pricing for the purposes of its invitation to eligible holders of its outstanding (i) €1,250,000,000 2.250 per cent. Notes due 2022 (ISIN: SI0002103453) (the “**2022 Notes**”) and/or (ii) €2,230,000,000 0.200 per cent. Notes due 2023 (ISIN: SI0002103974) (the “**2023 Notes**” and, together with the 2022 Notes, the “**Notes**”) to tender their Notes for purchase by the Issuer for cash (each such invitation an “**Offer**” and, together, the “**Offers**”).

The Offers were made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 31 August 2021 (the “**Tender Offer Memorandum**”). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Republic intends to accept for purchase €98,105,000 in aggregate nominal amount of the Notes (the “**Final Acceptance Amount**”).

In respect of the 2022 Notes Offer, the Issuer now announces that it has determined that the 2022 Notes Purchase Yield will be the Maximum Purchase Yield for the 2022 Notes, being -0.70 per cent. The Series Acceptance Amount in relation to the 2022 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €11,257,000 and the 2022 Notes Purchase Price will be 101.553 per cent. of the nominal amount of the relevant 2022 Notes. In respect of the 2022 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all 2022 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any 2022 Notes tendered pursuant to valid Competitive Tender Instructions. The Issuer will also pay Accrued Interest in respect of the 2022 Notes accepted for purchase pursuant to the 2022 Notes Offer equal to approximately 1.073 per cent. of the nominal amount of the relevant 2022 Notes.

In respect of the 2023 Notes Offer, the Issuer now announces that it has determined that the 2023 Notes Purchase Yield will be a purchase yield of -0.82 per cent. The Series Acceptance Amount in relation to the 2023 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €86,848,000 and the 2023 Notes Purchase Price will be 101.587 per cent. of the nominal amount of the relevant 2023 Notes. In respect of the 2023 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all 2023 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will also accept for purchase any 2023 Notes tendered pursuant to valid Competitive Tender Instructions at a purchase yield equal to or greater than the 2023 Notes Purchase Yield (being -0.82 per cent.). The Issuer will also pay Accrued Interest in respect of the 2023 Notes accepted for purchase pursuant to the 2023 Notes Offer equal to approximately 0.092 per cent. of the nominal amount of the relevant 2023 Notes.

A summary of the final pricing of the 2022 Notes Offer appears below:

2022 Notes Purchase Yield	2022 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.70 per cent.	101.553 per cent.	€11,257,000	1.073 per cent.

A summary of the final pricing of the 2023 Notes Offer appears below:

2023 Notes Purchase Yield	2023 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.82 per cent.	101.587 per cent.	€86,848,000	0.092 per cent.

The expected Settlement Date for the Offers is 15 September 2021.

Barclays Bank Ireland PLC, BNP Paribas, Deutsche Bank Aktiengesellschaft, HSBC Continental Europe and J.P. Morgan AG are acting as Dealer Managers.

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