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16 February 2022

THE REPUBLIC OF SLOVENIA ANNOUNCES FINAL ACCEPTANCE AMOUNTS, SERIES ACCEPTANCE AMOUNTS AND PRICING FOR THE PURPOSES OF ITS TENDER OFFERS FOR EACH OF ITS OUTSTANDING U.S.\$2,500,000,000 5.850 PER CENT. NOTES DUE 2023 (OF WHICH U.S.\$133,167,000 IS CURRENTLY OUTSTANDING), U.S.\$2,642,966,000 5.250 PER CENT. NOTES DUE 2024 (OF WHICH U.S.\$2,000,000,000 IN AGGREGATE NOMINAL AMOUNT WAS ISSUED ON 18 FEBRUARY 2014, U.S.\$528,789,000 IN AGGREGATE NOMINAL AMOUNT WAS ISSUED ON 27 SEPTEMBER 2017 AND U.S.\$114,177,000 IN AGGREGATE NOMINAL AMOUNT WAS ISSUED ON 7 MARCH 2018, AND OF WHICH U.S.\$1,250,000,000 IS CURRENTLY OUTSTANDING), €2,230,000,000 0.200 PER CENT. NOTES DUE 2023 (OF WHICH €2,063,152,000 IS CURRENTLY OUTSTANDING) AND €1,500,000,000 4.625 PER CENT. NOTES DUE 2024) (OF WHICH €1,500,000,000 IS CURRENTLY OUTSTANDING).

Further to its announcements on 9 February 2022 and earlier today, The Republic of Slovenia (the “**Issuer**” or the “**Republic**”), now announces the final results and pricing for the purposes of its invitations to eligible holders of its outstanding (i) U.S.\$2,500,000,000 5.850 per cent. Notes due 2023 (ISIN: XS0927637818/US831594AD88) (of which U.S.\$133,167,000 is currently outstanding) (the “**USD 2023 Notes**”) and/or (ii) U.S.\$2,642,966,000 5.250 per cent. Notes due 2024 (ISIN: XS0982709221/US831594AG10) (of which U.S.\$2,000,000,000 in aggregate nominal amount was issued on 18 February 2014, U.S.\$528,789,000 in aggregate nominal amount was issued on 27 September 2017 and U.S.\$114,177,000 in aggregate nominal amount was issued on 7 March 2018, and of which U.S.\$1,250,000,000 is currently outstanding) (the “**USD 2024 Notes**” and, together with the USD 2023 Notes, the “**USD Notes**”) and/or (iii) €2,230,000,000 0.200 per cent. Notes due 2023 (ISIN: SI0002103974) (of which €2,063,152,000 is currently outstanding) (the “**EUR 2023 Notes**”) and/or (iv) €1,500,000,000 4.625 per cent. Notes due 2024 (ISIN: SI0002102984) (of which €1,500,000,000 is currently outstanding) (the “**EUR 2024 Notes**” and, together with the EUR 2023 Notes, the “**EUR Notes**”, and the EUR Notes together with the USD Notes, the “**Notes**” and each a “**Series**”) to tender their Notes for purchase by the Issuer for cash (each such invitation an “**Offer**” and, together, the “**Offers**”).

The Offers were made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 9 February 2022 (the “**Tender Offer Memorandum**”). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

USD Notes

The Republic intends (subject to satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date) to accept for purchase U.S.\$582,737,000 in aggregate nominal amount of the USD Notes.

In respect of the USD 2023 Notes Offer, the Issuer now announces that it has determined that the USD 2023 Notes Clearing Spread will be the USD Notes Maximum Purchase Spread for the USD 2023 Notes, being +5 basis points. The Series Acceptance Amount in relation to the USD 2023 Notes will, subject to satisfaction or waiver of the New Financing Condition, be U.S.\$6,752,000 and the USD 2023 Notes Purchase Price will be 105.341 per cent. of the nominal amount of the relevant USD 2023 Notes. In respect of the USD 2023 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all USD 2023 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any USD 2023 Notes tendered pursuant to valid Competitive Tender Instructions.

In respect of the USD 2024 Notes Offer, the Issuer now announces that it has determined that the USD 2024 Notes Clearing Spread will be the USD Notes Maximum Purchase Spread for the USD 2024 Notes, being

+15 basis points. The Series Acceptance Amount in relation to the USD 2024 Notes will, subject to satisfaction or waiver of the New Financing Condition, be U.S.\$575,985,000 and the USD 2024 Notes Purchase Price will be 106.825 per cent. of the nominal amount of the relevant USD 2024 Notes. In respect of the USD 2024 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all USD 2024 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any USD 2024 Notes tendered pursuant to valid Competitive Tender Instructions.

EUR Notes

The Republic intends (subject to satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date) to accept for purchase €15,041,000 in aggregate nominal amount of the EUR Notes.

In respect of the EUR 2023 Notes Offer, the Issuer now announces that it has determined that the EUR 2023 Notes Purchase Yield will be the EUR Notes Maximum Purchase Yield for the EUR 2023 Notes, being -0.60 per cent.. The Series Acceptance Amount in relation to the EUR 2023 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €11,946,000 and the EUR 2023 Notes Purchase Price will be 100.885 per cent. of the nominal amount of the relevant EUR 2023 Notes. In respect of the EUR 2023 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all EUR 2023 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any EUR 2023 Notes tendered pursuant to valid Competitive Tender Instructions.

In respect of the EUR 2024 Notes Offer, the Issuer now announces that it has determined that the EUR 2024 Notes Purchase Yield will be the EUR Notes Maximum Purchase Yield for the EUR 2024 Notes, being -0.25 per cent.. The Series Acceptance Amount in relation to the EUR 2024 Notes will, subject to satisfaction or waiver of the New Financing Condition, be €3,095,000 and the EUR 2024 Notes Purchase Price will be 112.451 per cent. of the nominal amount of the EUR 2024 Notes. In respect of the EUR 2024 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all EUR 2024 Notes tendered pursuant to valid Non-Competitive Tender Instructions with no *pro rata* scaling. The Issuer will not accept for purchase any EUR 2024 Notes tendered pursuant to valid Competitive Tender Instructions.

A summary of the final pricing of the Offer in respect of the USD 2023 Notes appears below:

USD 2023 Notes Clearing Spread	Reference U.S. Treasury Rate	USD 2023 Notes Purchase Yield	USD 2023 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
+5 basis points	1.345 per cent.	1.395 per cent.	105.341 per cent.	U.S.\$6,752,000	1.674 per cent.

A summary of the final pricing of the Offer in respect of the USD 2024 Notes appears below:

USD 2024 Notes Clearing Spread	Reference U.S. Treasury Rate	USD 2024 Notes Purchase Yield	USD 2024 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
+15 basis points	1.589 per cent.	1.739 per cent.	106.825 per cent.	U.S.\$575,985,000	0.073 per cent.

A summary of the final pricing of the Offer in respect of the EUR 2023 Notes appears below:

EUR 2023 Notes Purchase Yield	EUR 2023 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.60 per cent.	100.885 per cent.	€11,946,000	0.180 per cent.

A summary of the final pricing of the Offer in respect of the EUR 2024 Notes appears below:

EUR 2024 Notes Purchase Yield	EUR 2024 Notes Purchase Price	Series Acceptance Amount	Accrued Interest
-0.25 per cent.	112.451 per cent.	€3,095,000	2.116 per cent.

The expected Settlement Date for the Offers is 23 February 2022.

Barclays Bank Ireland PLC, BNP Paribas, Crédit Agricole Corporate and Investment Bank, Deutsche Bank Aktiengesellschaft, Erste Group Bank AG and J.P. Morgan SE are acting as Dealer Managers and Lucid Issuer Services Limited is acting as Information and Tender Agent.

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