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21 February 2023

THE REPUBLIC OF SLOVENIA ANNOUNCES THE FINAL ACCEPTANCE AMOUNT, SERIES ACCEPTANCE AMOUNTS AND PRICING FOR THE PURPOSES OF ITS TENDER OFFERS FOR EACH OF ITS OUTSTANDING €2,230,000,000 0.200 PER CENT. NOTES DUE 2023 (OF WHICH €1,062,685,000 IS CURRENTLY OUTSTANDING) AND €1,500,000,000 4.625 PER CENT. NOTES DUE 2024 (OF WHICH €1,474,959,000 IS CURRENTLY OUTSTANDING).

Further to its announcements on 14 February 2023 and earlier today, The Republic of Slovenia (the “**Issuer**” or the “**Republic**”), now announces the final results and pricing for the purposes of its invitations to eligible holders of its outstanding (i) €2,230,000,000 0.200 per cent. Notes due 2023 (ISIN: SI0002103974) (of which €1,062,685,000 is currently outstanding) (the “**2023 Notes**”) and/or (ii) €1,500,000,000 4.625 per cent. Notes due 2024 (ISIN: SI0002102984) (of which €1,474,959,000 is currently outstanding) (the “**2024 Notes**”) and, together with the 2023 Notes, the “**Notes**” and each a “**Series**”) to tender their Notes for purchase by the Issuer for cash (each such invitation an “**Offer**” and, together, the “**Offers**”).

The Offers were made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 14 February 2023 (the “**Tender Offer Memorandum**”). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Republic intends to accept for purchase €85,648,000 in aggregate nominal amount of the Notes.

In respect of the 2023 Notes Offer, the Issuer now announces that it has determined that the 2023 Notes Purchase Yield will be the 2023 Notes Maximum Purchase Yield for the 2023 Notes, being 0.00 per cent.. The Series Acceptance Amount in relation to the 2023 Notes will, subject to satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date, be €17,830,000 and the 2023 Notes Purchase Price will be 100.017 per cent. of the nominal amount of the relevant 2023 Notes. In respect of the 2023 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all 2023 Notes tendered pursuant to valid Non-Competitive Tender Instructions without any *pro rata* scaling. No Competitive Tender Instructions were received in respect of the 2023 Notes. The Issuer will also pay Accrued Interest in respect of the 2023 Notes accepted for purchase pursuant to the 2023 Notes Offer equal to approximately 0.183 per cent. of the nominal amount of the relevant 2023 Notes.

In respect of the 2024 Notes Offer, the Issuer now announces that it has determined that the 2024 Notes Clearing Spread will be a purchase spread of -140 basis points. The Series Acceptance Amount in relation to the 2024 Notes will, subject to satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date, be €67,818,000 and the 2024 Notes Purchase Price will be 103.631 per cent. of the nominal amount of the relevant 2024 Notes. In respect of the 2024 Notes Offer, the Issuer now announces that it has determined, subject to satisfaction or waiver of the New Financing Condition, that it will accept for purchase all 2024 Notes tendered pursuant to valid Non-Competitive Tender Instructions without any *pro rata* scaling. The Issuer will also accept for purchase any 2024 Notes tendered pursuant to valid Competitive Tender Instructions at a purchase spread equal to or greater than the 2024 Notes Clearing Spread (being -140 basis points), without any *pro rata* scaling. The Issuer will also pay Accrued Interest in respect of the 2024 Notes accepted for purchase pursuant to the 2024 Notes Offer equal to approximately 2.179 per cent. of the nominal amount of the relevant 2024 Notes.

*A summary of the final pricing of the Offer in respect of the 2023 Notes appears below:*

<b>2023 Notes Purchase Yield</b>	<b>2023 Notes Purchase Price</b>	<b>Series Acceptance Amount</b>	<b>Accrued Interest</b>
0.00 per cent.	100.017 per cent.	€17,830,000	0.183 per cent.

*A summary of the final pricing of the Offer in respect of the 2024 Notes appears below:*

<b>2024 Notes Clearing Spread</b>	<b>Interpolated Mid-Swap Rate</b>	<b>2024 Notes Purchase Yield</b>	<b>2024 Notes Purchase Price</b>	<b>Series Acceptance Amount</b>	<b>Accrued Interest</b>
-140 basis points	3.575 per cent.	2.175 per cent.	103.631 per cent.	€67,818,000	2.179 per cent.

The expected Settlement Date for the Offers is 28 February 2023.

Barclays Bank Ireland PLC, BNP Paribas, Deutsche Bank Aktiengesellschaft and Erste Group Bank AG are acting as Dealer Managers.

***Dealer Managers***

**Barclays Bank Ireland PLC**  
One Molesworth Street  
Dublin 2  
Ireland DO2 RF29

Telephone: +44 20 3134 8515  
Attention: Liability Management Group  
Email: eu.lm@barclays.com

**BNP Paribas**  
16, boulevard des Italiens  
75009 Paris  
France

Telephone: +33 1 55 77 78 94  
Attention: Liability Management Group  
Email: liability.management@bnpparibas.com

**Deutsche Bank Aktiengesellschaft**  
Mainzer Landstr. 11-17  
60329 Frankfurt am Main  
Germany

Telephone: +44 20 7545 8011  
Attention: Liability Management Group

**Erste Group Bank AG**  
Am Belvedere 1 1100 Vienna  
Austria

Telephone: +43 (0)5 0100 84054  
Attention: OU 0196 0604 FIG a. SSA Capital Markets  
Email: FISyndicate0604@erstegroup.com

***KDD***

**KDD - Centralna klirinško depotna družba, d.o.o.**  
Tivolska 48  
1542 Ljubljana  
Slovenia

Telephone: +386 1 307 35 61  
Email: korporacijske@kdd.si / poravnava@kdd.si  
Attention: Iztok Kovač

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. The complete terms and conditions of the Offers are set forth in the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by the Issuer and the Dealer Managers to inform themselves about, and to observe, any such restrictions.